



Planning for What's Next

Why PLANNING, Inc.?

We are not a one-size-fits-all company.

We are a small, minority service-disabled veteran-owned training company offering quality services in retirement training, leadership and development, security services, and more.

Our approach is to educate, stimulate, and provoke self-examination so the presentations are relevant to the individuals attending our seminars. Our speakers personally prepare the materials for their presentations

and incorporate lectures, extensive use of audio-visual aids, case studies where applicable, and class participation to effectively deliver these course materials.

PLANNING, Inc. has worked with a number of agencies since our founding in 1982, including the Department of Defense (DOD), the General Services Administration (GSA), the Architect of the Capitol (AOC), the Department of the Navy, the National Geospatial-Intelligence Agency (NGA), the Department of the Treasury, and the Library of Congress (LOC).

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Planning, Inc. 
Leadership • Education • Training

Retirement Planning

We've got you covered when it comes to retirement planning, with materials geared to all career levels from new hires to employees preparing to retire.

- Informative seminars delivered by subject matter experts both onsite and through virtual presentations
- Each seminar is tailored to meet the unique needs of our clients and can be customized
- Typically cover Federal Retirement Benefits, Financial Planning and The TSP, Tax and Estate Planning, Health and Wellness, and Transition Planning



Career Transition Planning

These seminars help prepare retiring government employees for a successful transition into the private sector workplace.

- 5-day seminars taught by subject matter experts with 25+ years of related government experience
- Participants are given a Behavioral Assessment on the first day of the program; these results are used to bolster goals and strategy
- Help participants prepare for their next career by identifying goals and targeting career moves, utilizing instruction and guidance on resume writing and interview skills along with role playing activities
- Financial aspects of retirement

Health and Wellness Workshops

- These programs offer professional advice and coaching on the best approach to attaining an optimum work-life balance

Leadership Development & Succession Planning

- These programs provide assessment, insight, coaching, and education that will enable participants to develop more effectively and productively into the next generation of leaders
- Areas of proficiency include: Executive Education, Executive Coaching, Leadership Assessment, and Succession Planning

Program Management

- Provides training to managers to help them develop and enhance their skill sets to meet their organization's objectives

Federal Benefits Counseling

- Comprehensive one-on-one sessions provide for a seamless transition from the federal workplace to the private sector

Security Services

- We provide unsurpassed technical support in the design, installation, integration, and ongoing repair and maintenance programs that are essential to security systems
- Preventive maintenance, emergency maintenance services and major repairs, and realignment and installation of equipment
- Training to implement processes to reduce potentially harmful events due to the lack of effective cyber security
- PLANNING provides leadership, technical expertise, and education on applications and technology tools, as well as industry best practices and conducting cyber security professional development programs