

Planning, Inc.

Training • Leadership • Security

Service Disabled Veteran Owned
www.planprograms.com



CAPABILITIES STATEMENT Security Systems Services

I. Introduction

Planning, Inc. is a minority-owned, service-disabled veteran-owned small business specializing in human resource consultation, training, security services, and payroll delivery. We have been in business since 1982, providing education to government agency employees on federal retirement benefits, financial and estate planning, health and wellness, transition planning, leadership development training and succession planning. Twelve years ago, we expanded our scope of instruction to encompass leadership development training and succession planning. In 2010, we broadened our portfolio to include training in the areas of physical and cyber security. We built expertise in these areas by entering into strategic alliances with organizations and independent contractors who are experts at delivering this type of instruction. In 2011, Planning was awarded its first security systems contract and since then we have been awarded eight additional contracts. Our success is the result of building solid teaming arrangements with highly-qualified companies that specialize in security systems maintenance, design and installation. Planning is the prime contractor for all contracts.

On January 1st, 2023, The U.S. Small Business Administration Certified Planning, Inc. As a Service-Disabled Veteran Owned Small Business. An SDVOSB certification allows the government agency the opportunity to award Planning, Inc. sole-source and set-aside contracts across the federal government.

II. Offered Services

Partnering with local security integrators provide quality technical support and services that meet and exceed our clients' requirements in the maintenance and repairs of security systems. Our services are performed by system manufacturer certified technicians to include:

- Integrated Security Surveillance System Design and Installation
- Hardware and Software Modifications & Maintenance
- End user system training
- Preventive Maintenance
 - Premium Software Support Agreements with Software Manufacturers
 - Complete Review and Certification of the Correctness of Established Configuration Management Information and Engineer Drawings
 - Back-up of Security System Databases on a Pre-determined Schedule
- Emergency Maintenance Service (available 24/7)

Current / Recent Contracts:

- VAMC Amarillo, TX (Issued January 2023, Base plus 4 years)
- USAF WRAFB (Issued Aug 20, 2020, Base plus 4 years)
- DISA/DLA Columbus, OH (Issued 5/10/2024 Completed 11-13-2024)

Previous Contracts:

- DISA Enterprise Wide ISS Services (Issued Oct 2017, Base plus 4 years)
- DISA, DECC Warner Robins, Warner Robins AFB, GA (Issued Sept 2011 for 3 years)
- DISA, DECC Ogden, Hill AFB, UT (Issued Feb 2012, Base plus 4 years)
- USAF, 711 HPW, Wright Patterson AFB, OH (Issued Sept 2012 for 3 years)
- DHS/FPS, Denver Federal Center, CO (Issued Sept 2016) 6 mo. Project
- DISA, DECC St. Louis, MO (Issued Sept 2014, Base plus 4 years)
- VAMC Detroit, MI (issued May 2015, Base plus 4 years)
- USAF, 711 HPW, Wright Patterson AFB, OH, (Issued Sept 2015 for 5 years)
- VAMC Tuskegee, AL (Issued April 2017, Base Year)

III. Technical Experience

Our experience spans several years and provides comprehensive security system design, installation, training and support. Our expert technical partners provide recommendations and solutions to our clients to ensure optimal performance of their individual security systems. Our experience includes all aspects of (PACS) Physical Access Control System, (VMS) Video Management System and (IDS) Intrusion Detection Systems. Representation of major brands in our past performance include Lenel, Honeywell, Software House, Milestone and AMAG.

IV. Address, Contact and Profile Information

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<u>Business Size</u>	<u>Business Type</u>
Small/<\$7.0M	Corporate Entity (not tax-exempt) CVE-SBA VetCert Verified Service-Disabled, Veteran-Owned Small Business
NAICS Codes:	561621 (Main), 561210, 541512, 541513, 541519, 561622, 236220
GSA MAS	47QRAA24D00DB (Expiration September 5, 2029) Maximum Ordering Threshold (\$1,000,000) Federal Discount: .05% if paid within ten (10) days of invoice date Schedule Related Fees: .0075% (included in cost of seminar)
EIN:	52-2254450
DUNS:	196085997
UEI:	V1L2KFHCLSJ4
SAM:	Active -Valid through August 28, 2025